

The Duke of Edinburgh's International Award

Canada - Ontario

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**The Duke of Edinburgh's International Award – Canada, Ontario
GIFT OF SECURITIES TRANSFER FORM**

Please email this completed form to Alison Costa at acosta@dukeofed.org or contact her by telephone at 416-203-2282 ext. 2200.

Please be advised that the following transfer will be made to The Duke of Edinburgh's Award custodial account with BMO Nesbitt Burns #3759993912 (CUID:NTDT). We have also assigned ownership to The Duke of Edinburgh's Award. Upon receipt, the security will be valued according to its value at close of trade on the date it is received, and a tax receipt will be issued by The Duke of Edinburgh's Award to the donor for this amount. The Duke of Edinburgh's Award Investment Advisor is Lawrence Ross, who may be contacted by telephone at 416-359-4182.

TO BE COMPLETED BY THE DONOR OR DONOR'S INVESTMENT ADVISOR

Donor's Name: _____

Address: _____

Phone Number: _____ E-Mail: _____

Investment Advisor's Name: _____ Firm: _____

Phone Number: _____ E-Mail: _____

Security's Name: _____ Symbol: _____ Traded on: _____

Share description (common, preferred, etc.): _____ Number of shares: _____

Date of transfer: _____

By this signature, I hereby instruct my Investment Advisor to effect the transfer proposed above upon confirmation by The Duke of Edinburgh's Award.

Donor's Signature: _____ Date: _____

TO BE COMPLETED BY THE DUKE OF EDINBURGH'S AWARD

Number of shares received: _____ Date of receipt: _____

Value at close of trade on date of receipt: _____ Tax receipt amount: _____

Security's date of sale: _____ Net cash proceeds after sale: _____

Date Treasurer notified: _____

Apart from providing Investment Services, BMO Nesbitt Burns has no other involvement with The Duke of Edinburgh's Award.

dukeofed.org

Founder and Patron: HRH The Prince Philip, Duke of Edinburgh K.G., K.T.
Charitable Registration Number 12608 1884 RR0001